



MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

FEBRUARY 28, 1998

(Details may not add to totals)

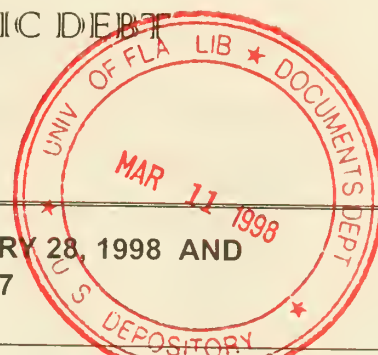


**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, FEBRUARY 28, 1998 AND
COMPARATIVE FIGURES FOR FEBRUARY 28, 1997**

(Amount in millions of dollars)

Title	FEBRUARY 28, 1998		FEBRUARY 28, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 5.442	\$705,129	¹ 5.398	\$762,198
Treasury Notes.....	6.380	2,063,935	6.469	2,127,559
Treasury Bonds.....	8.763	598,669	8.919	565,417
Treasury Inflation-Indexed Notes.....	3.639	41,392	3.449	7,361
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.624	3,424,126	³ 6.651	3,477,535
Nonmarketable:				
Domestic Series.....	7.931	29,995	7.930	29,995
Foreign Series.....	7.377	35,859	7.418	36,767
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	6.152	132,179	6.554	103,048
United States Savings Securities.....	6.402	181,281	6.451	182,644
Government Account Series.....	7.279	1,678,618	7.462	1,514,154
Total Nonmarketable.....	7.129	2,057,933	7.311	1,866,608
Total Interest-bearing Debt.....	³ 6.814	5,482,059	³ 6.880	5,344,143
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		534		539
Subject to the Statutory Debt Limit.....	⁴	38,075		5,255
Total Noninterest-bearing Debt.....		38,609		5,794
Total Public Debt Outstanding.....		5,520,668		5,349,937

TABLE II -- STATUTORY DEBT LIMIT, FEBRUARY 28, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,520,668
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	534
Unamortized Discount ⁵	70,976
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,434,158
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	79
Total Debt Subject to limit.....	5,434,237
Statutory Debt Limit ⁶	5,950,000
Balance of Statutory Debt Limit.....	515,763

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

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THE BUREAU OF THE PUBLIC DEBT

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a							
Marketable:							
Treasury Bills (Maturity Value):		^{7 c}					
CUSIP:	Yield:						
912794 4S0	5.360	03/06/97	03/05/98	03/05/98	20,841	44,592	
	5.190	09/04/97			12,900		
	5.110	12/04/97			10,852		
6G4	5.140	09/11/97	03/12/98	03/12/98	11,841	23,196	
	5.150	12/11/97			11,355		
6H2	5.080	09/18/97	03/19/98	03/19/98	10,999	21,834	
	5.070	12/18/97			10,835		
6J8	5.040	09/25/97	03/26/98	03/26/98	10,500	20,949	
	5.295	12/26/97			10,449		
4T8	5.660	04/03/97	04/02/98	04/02/98	19,073	41,211	
	5.080	10/02/97			11,033		
	5.285	01/02/98			11,105		
6K5	5.010	10/09/97	04/09/98	04/09/98	10,760	22,220	
	5.115	01/08/98			11,461		
6L3	5.120	10/16/97	04/16/98	04/16/98	11,162	22,441	
	4.965	01/15/98			11,279		
6M1	5.150	10/23/97	04/23/98	04/23/98	10,692	43,949	
	4.980	01/22/98			10,868		
	5.290	02/17/98			22,388		
4U5	5.720	05/01/97	04/30/98	04/30/98	20,689	43,080	
	5.080	10/30/97			11,580		
	5.070	01/29/98			10,811		
6N9	5.130	11/06/97	05/07/98	05/07/98	10,979	22,529	
	5.100	02/05/98			11,550		
6P4	5.160	11/13/97	05/14/98	05/14/98	10,883	22,026	
	5.095	02/12/98			11,143		
6Q2	5.165	11/20/97	05/21/98	05/21/98	10,844	21,772	
	5.075	02/19/98			10,928		
4V3	5.550	05/29/97	05/28/98	05/28/98	20,833	42,954	
	5.195	11/28/97			11,327		
	5.140	02/26/98			10,795		
6R0	5.195	12/04/97	06/04/98	06/04/98	10,979	10,979	
6S8	5.270	12/11/97	06/11/98	06/11/98	11,321	11,321	
6T6	5.175	12/18/97	06/18/98	06/18/98	11,324	11,324	
4W1	5.350	06/26/97	06/25/98	06/25/98	19,430	29,925	
	5.315	12/26/97			10,495		
912795 AA9	5.285	01/02/98	07/02/98	07/02/98	10,762	10,762	
AB7	5.130	01/08/98	07/09/98	07/09/98	12,275	12,275	
AC5	4.910	01/15/98	07/16/98	07/16/98	11,785	11,785	
912794 4X9	5.260	07/24/97	07/23/98	07/23/98	18,830	29,759	
	4.995	01/22/98			10,929		
912795 AD3	5.025	01/29/98	07/30/98	07/30/98	10,332	10,332	
AE1	5.090	02/05/98	08/06/98	08/06/98	11,502	11,502	
AF8	5.075	02/12/98	08/13/98	08/13/98	10,846	10,846	
912794 4Y7	5.280	08/21/97	08/20/98	08/20/98	18,783	30,137	
	5.070	02/19/98			11,353		
912795 AG6	5.035	02/26/98	08/27/98	08/27/98	10,864	10,864	
912794 4Z4	5.300	09/18/97	09/17/98	09/17/98	18,302	18,302	
5A8	5.200	10/16/97	10/15/98	10/15/98	18,774	18,774	
5B6	5.140	11/13/97	11/12/98	11/12/98	18,451	18,451	
5C4	5.180	12/11/97	12/10/98	12/10/98	18,011	18,011	
912795 BS9	5.065	01/08/98	01/07/99	01/07/99	17,837	17,837	
BT7	4.965	02/05/98	02/04/99	02/04/99	19,190	19,190	
Total Treasury Bills.....					705,129	705,129	
Treasury Notes: ^{8 d}							
CUSIP:	Series:	Interest Rate:					
912827 K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149	
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720	
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788	
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225	
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406	
WE8	B	9	05/16/88	05/15/98	05/15-11/15	9,165	
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226	
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358	
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110	
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596	
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054	
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694	
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689	
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563	
WN8	C	9-1/4	08/15/88	08/15/98	02/15-08/15	11,343	
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418	
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019	
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949	
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576	
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486	

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268	.....	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023	.....	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221	.....	21,221
WW8	D	8-7/8	11/15/88	11/15/98	05/15-11/15	9,903	.....	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598	.....	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115	.....	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532	.....	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444	.....	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615	.....	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	.....	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901	.....	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468	.....	19,468
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720	.....	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997	.....	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914	.....	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916	.....	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780	.....	12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798	.....	19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353	.....	19,353
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575	.....	18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862	.....	17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839	.....	16,839
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215	.....	17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
3H3	AK	5-3/4	09/30/97	09/30/99	03/31-09/30	17,487	.....	17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
3K6	AL	5-5/8	10/31/97	10/31/99	04/30-10/31	16,824	.....	16,824
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
3P5	AM	5-5/8	12/01/97	11/30/99	05/31-11/30	17,051	.....	17,051
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
3R1	AN	5-5/8	12/31/97	12/31/99	06/30-12/31	16,747	.....	16,747
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
3U4	Y	5-3/8	02/02/98	01/31/00	01/31-07/31	17,502	.....	17,502
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763	.....	20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053	.....	18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
3M2	X	5-3/4	11/17/97	11/15/00	05/15-11/15	16,036	.....	16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313
3W0	S	5-3/8	02/17/98	02/15/01	02/15-08/15	15,362	.....	15,362
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820	.....	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181	.....	14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780	.....	13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398	.....	12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722	.....	13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282	.....	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137	.....	14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339	.....	12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000	.....	14,000

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, FEBRUARY 28, 1998 -- Continued

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226		24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031		14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971		13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301		14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475		14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714		11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504		13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059		13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231		12,231
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859		23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732		12,732
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807		12,807
3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	11,737		11,737
3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121		12,121
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052		12,052
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101		13,101
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563		23,563
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011		28,011
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955		12,955
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440		14,440
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346		13,346
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374		14,374
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835		13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740		14,740
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003		15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210		15,210
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514		15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015		16,015
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740		22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460		22,460
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104		13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958		13,958
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637		25,637
3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583		13,583
Total Treasury Notes.....						2,063,935		2,063,935
Treasury Bonds: 8 d								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2	10/03/60	11/15/98	05/15-11/15	4,463	(4,237)	226
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00	10			
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501		1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750		1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753		1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753		1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02	10			
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759		1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495		1,495
				11/15/02	10			
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753		2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007		3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249		3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103		2,103
				08/15/03	10			
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501		3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230		5,230
				11/15/03	10			
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260		7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606		4,606
				05/15/04	10			
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755		3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000		4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201		4,201
				11/15/04	10			
DM7		11-5/8	10/30/84	11/15/04	05/15-11/15	8,302		8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05	10			
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987		2,987
				05/15/05	10			
DQ8		12	04/02/85	05/15/05	05/15-11/15	4,261		4,261
DR6		10-3/4	07/02/85	08/15/05	02/15-08/15	9,270		9,270
CS5		12-3/4	11/17/80	11/15/10	05/15-11/15	4,736		4,736
				11/15/05	10			
DU9		9-3/8	01/15/86	02/15/06	02/15-08/15	4,756		4,756

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:							
CUSIP:	Interest Rate:						
912810 CV8	13-7/8	05/15/81	05/15/11	05/15-11/15	4,609		4,609
			05/15/06 ¹⁰				
CY2	14	11/16/81	11/15/11	05/15-11/15	4,901		4,901
			11/15/06 ¹⁰				
DB1	10-3/8	11/15/82	11/15/12	05/15-11/15	11,032		11,032
			11/15/07 ¹⁰				
DF2	12	08/15/83	08/15/13	02/15-08/15	14,755		14,755
			08/15/08 ¹⁰				
DJ4	13-1/4	05/15/84	05/15/14	05/15-11/15	5,007		5,007
			05/15/09 ¹⁰				
DL9	12-1/2	08/15/84	08/15/14	02/15-08/15	5,128		5,128
			08/15/09 ¹⁰				
DN5	11-3/4 ⁹	11/15/84	11/15/14	05/15-11/15	6,006		6,006
			11/15/09 ¹⁰				
DP0	11-1/4 ⁹	02/15/85	02/15/15	02/15-08/15	12,668		12,668
DS4	10-5/8 ⁹	08/15/85	08/15/15	02/15-08/15	7,150		7,150
DT2	9-7/8 ⁹	11/15/85	11/15/15	05/15-11/15	6,900		6,900
DV7	9-1/4 ⁹	02/15/86	02/15/16	02/15-08/15	7,267		7,267
DW5	7-1/4 ⁹	05/15/86	05/15/16	05/15-11/15	18,824		18,824
DX3	7-1/2 ⁹	11/15/86	11/15/16	05/15-11/15	18,864		18,864
DY1	8-3/4 ⁹	05/15/87	05/15/17	05/15-11/15	18,194		18,194
DZ8	8-7/8 ⁹	08/15/87	08/15/17	02/15-08/15	14,017		14,017
EA2	9-1/8 ⁹	05/16/88	05/15/18	05/15-11/15	8,709		8,709
EB0	9 ⁹	11/22/88	11/15/18	05/15-11/15	9,033		9,033
EC8	8-7/8 ⁹	02/15/89	02/15/19	02/15-08/15	19,251		19,251
ED6	8-1/8 ⁹	08/15/89	08/15/19	02/15-08/15	20,214		20,214
EE4	8-1/2 ⁹	02/15/90	02/15/20	02/15-08/15	10,229		10,229
EF1	8-3/4 ⁹	05/15/90	05/15/20	05/15-11/15	10,159		10,159
EG9	8-3/4 ⁹	08/15/90	08/15/20	02/15-08/15	21,419		21,419
EH7	7-7/8 ⁹	02/15/91	02/15/21	02/15-08/15	11,113		11,113
EJ3	8-1/8 ⁹	05/15/91	05/15/21	05/15-11/15	11,959		11,959
EK0	8-1/8 ⁹	08/15/91	08/15/21	02/15-08/15	12,163		12,163
EL8	8 ⁹	11/15/91	11/15/21	05/15-11/15	32,798		32,798
EM6	7-1/4 ⁹	08/17/92	08/15/22	02/15-08/15	10,353		10,353
EN4	7-5/8 ⁹	11/16/92	11/15/22	05/15-11/15	10,700		10,700
EP9	7-1/8 ⁹	02/16/93	02/15/23	02/15-08/15	18,374		18,374
EQ7	6-1/4 ⁹	08/16/93	08/15/23	02/15-08/15	22,909		22,909
ES3	7-1/2 ⁹	08/15/94	11/15/24	05/15-11/15	11,470		11,470
ET1	7-5/8 ⁹	02/15/95	02/15/25	02/15-08/15	11,725		11,725
EV6	6-7/8 ⁹	08/15/95	08/15/25	02/15-08/15	12,602		12,602
EW4	6 ⁹	02/15/96	02/15/26	02/15-08/15	12,905		12,905
EX2	6-3/4 ⁹	08/15/96	08/15/26	02/15-08/15	10,894		10,894
EY0	6-1/2 ⁹	11/15/96	11/15/26	05/15-11/15	11,493		11,493
EZ7	6-5/8 ⁹	02/18/97	02/15/27	02/15-08/15	10,456		10,456
FA1	6-3/8 ⁹	08/15/97	08/15/27	02/15-08/15	10,736		10,736
FB9	6-1/8 ⁹	11/15/97	11/15/27	05/15-11/15	22,519		22,519
Total Treasury Bonds.....					603,096	(4,427)	598,669
Treasury Inflation-Indexed Notes: ^{8 d}							
CUSIP:	Series:	Interest Rate:					
912827 3A8	J	3-5/8 ⁹	07/15/97	07/15/02	16,817	121	16,938
						286	
2M3	A	3-3/8 ⁹	02/06/97	01/15-07/15	15,758		16,044
3T7	A	3-5/8 ⁹	01/15/98	01/15-07/15	8,410		8,410
Total Treasury Inflation-Indexed Notes.....					40,986	407	41,392
Federal Financing Bank.....					15,000		15,000
Total Marketable.....					3,428,146	(4,021)	3,424,126

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A)	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B)	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series				29,995		29,995
Foreign Series:						
Bills 3/5/98	12/08/97	03/05/98	03/05/98	100	.....	100
Bills 3/19/98	12/08/97	03/19/98	03/19/98	100	.....	100
Bills 4/2/98	12/08/97	04/02/98	04/02/98	100	.....	100
Bills 4/16/98	12/08/97	04/16/98	04/16/98	100	.....	100
Bills 5/7/98	12/08/97	05/07/98	05/07/98	100	.....	100
Bills 5/21/98	12/08/97	05/21/98	05/21/98	100	.....	100
Bills 6/4/98	12/08/97	06/04/98	06/04/98	100	.....	100
Bills 6/18/98	12/08/97	06/18/98	06/18/98	100	.....	100
Bills 7/2/98	12/08/97	07/02/98	07/02/98	100	.....	100
Bills 7/16/98	12/08/97	07/16/98	07/16/98	200	.....	200
Bills 8/6/98	12/08/97	08/06/98	08/06/98	100	.....	100
Bills 8/20/98	12/08/97	08/20/98	08/20/98	100	.....	100
Bills 9/3/98	12/08/97	09/03/98	09/03/98	100	.....	100
Bills 9/17/98	12/08/97	09/17/98	09/17/98	100	.....	100
Bills 10/1/98	12/08/97	10/01/98	10/01/98	50	.....	50
Bills 10/15/98	12/08/97	10/15/98	10/15/98	50	.....	50
Zero-coupon Treasury bond..... ¹²	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹²	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹²	04/07/93	03/31/23	03/31/23	6,685		6,685
Total Foreign Series.....				45,763	(9,904)	35,859
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various		Semiannually	47	(45)	1
Total R.E.A. Series.....				47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various		At maturity	28,779	(24,342)	4,437
Treasury Time Deposit - Notes (Various rates).....	Various		Various	172,760	(68,799)	103,961
Treasury Special Zero's - Notes.....	Various			300	(277)	23
Treasury Time Deposit - Bonds (Various rates).....	Various		Various	30,619	(6,888)	23,731
Treasury Demand Deposit..... ¹²	Various		Daily	537	(510)	27
Total State and Local Government Series.....				232,996	(100,816)	132,179
United States Savings Securities:						
United States Savings Bonds:	^{13 d}					
Series E..... ¹⁴	Various	On demand	At redemption	189,370	(137,996)	51,374
Series EE..... ¹⁴	Various	On demand	At redemption	188,369	(70,359)	118,010
Series E and EE Unclassified..... ¹⁴	Various	On demand	At redemption	494	(1,321)	(827)
Series H.....	Various	On demand	Semiannually	6,610	(5,352)	1,258
Series HH.....	Various	On demand	Semiannually	15,645	(4,547)	11,099
Series H and HH Unclassified.....	Various	On demand	Semiannually	18	(*)	18
Total United States Savings Bonds.....				400,506	(219,574)	180,932
United States Savings Notes..... ^{13 d}	Various	On demand	At redemption	1,332	(1,057)	275
United States Individual Retirement Bonds..... ^{15 d}	Various	On demand	At redemption	78	(64)	15
United States Retirement Plan Bonds..... ¹⁶	Various	On demand	At redemption	361	(301)	60
Total United States Savings Securities.....				402,277	(220,997)	181,281

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,606	(3)	1,603
Airport and Airway Trust Fund.....	12,476	(3,991)	8,485
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,725	(696)	1,029
Armed Forces Retirement Home Trust Fund.....	128		128
Assessment Funds, Office of the Comptroller of the Currency.....	325		325
Assets Forfeiture Fund, Justice.....	421		421
Aviation Insurance Revolving Fund.....	68		68
Bank Insurance Fund, The.....	26,436		26,436
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	79		79
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26		26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	7		7
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	501,060	(95,821)	405,239
Claims Court Judges Retirement Fund.....	6		6
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	82		82
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1		1
Conditional Gift Fund, General, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	6		6
Cooperative Fund (Papago), Bureau of Indian Affairs.....	37	(7)	31
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	542	(14)	528
Department of Defense Military Retirement Fund.....	151,317	(12,212)	139,105
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	9		9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,604		1,604
District of Columbia Judicial Retirement and Survivors' Annuity Fund.....	3		3
District of Columbia Federal Pension Liability Trust Fund.....	*		*
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(6)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,382	(1,768)	6,614
Employees' Life Insurance Fund, Office of Personnel Management.....	18,683	(11)	18,672
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	15	(*)	15
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2		2
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,698		15,698
Export-Import Bank of the United States, Liquidating Account.....	606	(16)	590
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,281		1,281
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	419	(20)	399
Federal Disability Insurance Trust Fund.....	94,381	(25,823)	68,558
Federal Hospital Insurance Trust Fund.....	165,776	(49,258)	116,518
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	178		178
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	8	(1)	7
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	14,124		14,124
Federal Old-Age and Survivors Insurance Trust Fund.....	730,677	(130,421)	600,256
Federal Ship Financing Escrow Fund, Maritime Administration.....	390	(41)	349
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	8		8
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	40		40
Federal Supplementary Medical Insurance Trust Fund.....	82,404	(47,304)	35,100

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration....	1	.....	1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2	.....	2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,520	(180)	9,340
FSLIC Resolution Fund, The.....	1,996	.....	1,996
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs.....	43	.....	43
German Democratic Republic Settlement Fund.....	19	.....	19
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	1	(*)	1
Gifts and Donations, National Endowment of the Arts.....	*	.....	*
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,784	(123)	5,660
Harbor Maintenance Trust Fund.....	1,593	(346)	1,246
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	56
Hazardous Substance Superfund.....	6,287	(690)	5,596
Highway Trust Fund.....	43,490	(18,543)	24,946
Indian Tribal Funds, Bureau of Indian Affairs.....	518	(5)	513
Individual Indian Money, Bureau of Indian Affairs.....	45	(5)	40
Inland Waterways Trust Fund.....	404	(63)	341
Israeli Arab Scholarship Program, United States Information Agency.....	5	(*)	5
James Madison Memorial Fellowship Foundation Trust Fund.....	39	.....	39
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(*)	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	101	.....	101
Judicial Survivors Annuities Fund.....	297	(13)	284
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	4
Leaking Underground Storage Tank Trust Fund.....	1,181	(34)	1,148
Library of Congress Trust Fund.....	21	.....	21
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	24	.....	24
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration.....	15	.....	15
National Credit Union Share Insurance Fund.....	3,601	.....	3,601
National Institutes of Health Conditional Gift Fund.....	*	.....	*
National Institutes of Health Unconditional Gift Fund.....	13	(*)	12
National Security Education Trust Fund.....	55	(*)	55
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,760	(639)	12,122
National Service Trust, Corporation for National and Community Services.....	358	(8)	350
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	46	.....	46
Nuclear Waste Disposal Fund, Department of Energy.....	9,284	(194)	9,090
Office of Naval Records and History Fund.....	1	.....	1
Oil Spill Liability Trust Fund.....	1,187	(70)	1,117
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	2	.....	2
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	11	.....	11
Overseas Private Investment Corporation.....	45	.....	45
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,725	(125)	2,600
Panama Canal Commission Compensation Fund.....	84	(10)	74
Panama Canal Commission Dissolution Fund.....	5	.....	5
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	243	.....	243
Payments to Copyright Owners, Copyright Office, Library of Congress.....	619	(*)	619
Pension Benefit Guaranty Corporation.....	13,364	(5,350)	8,015
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	24	(*)	24
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	67	.....	67

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	168		168
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	17,721	(245)	17,476
Railroad Retirement Supplemental Account.....	54	(19)	35
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	26		26
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	3		3
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	22		22
Reserve Mobilization Income Insurance Fund, Defense.....	7	(*)	7
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1		1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	15		15
Saving Association Insurance Fund, The.....	9,322		9,322
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16		16
Seized Assets Fund, Justice.....	561		561
Servicemen's Group Life Insurance Fund.....	4		4
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,288	(446)	1,842
Special Investment Account.....	999		999
Suspense, United States Customs Service.....	175		175
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	25,841		25,841
Treasury Deposit Funds.....	92	(15)	77
Treasury Forfeiture Fund.....	210		210
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	41		41
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	59	(1)	58
Trust Funds, United States Information Agency.....	2		2
Unconditional Gift Fund, State.....	7		7
Unemployment Trust Fund.....	77,889	(15,479)	62,411
United States Government Life Insurance Fund, Department of Veterans Affairs.....	98	(8)	90
United States Naval Academy General Gift Fund.....	6		6
United States Naval Academy Museum Fund.....	2		2
United States Trustee System Fund, Justice.....	107		107
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,354		1,354
Utah Reclamation Mitigation and Conservation Account, Interior.....	77		77
Vaccine Injury Compensation Trust Fund.....	1,303	(32)	1,271
Veterans Reopened Insurance Fund.....	554	(28)	525
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,711	(85)	1,626
Voluntary Separation Incentive Fund, Defense.....	948		948
War-Risk Insurance Revolving Fund, Maritime Administration.....	27		27
Total Government Account Series.....	2,088,789	(410,172)	1,678,618
Total Nonmarketable.....	2,799,867	(741,934)	2,057,933
Total Interest-bearing Debt.....	6,228,014	(745,955)	5,482,059
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹⁷			271
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement..... ¹⁸			65
Silver Certificates (Act of June 24, 1967)..... ¹⁹			186
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			534
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... ^{b e}			1,365
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			53
Matured Treasury Notes, at various interest rates..... ²⁰			30,944
Matured United States Savings Bonds.....			5,103
Matured United States Savings Notes.....			28
Matured Government Account Series..... ²¹			531
Other.....			7
Total Subject to the Statutory Debt Limit.....			38,075
Total Noninterest-bearing Debt.....			38,609
Total Public Debt Outstanding.....			5,520,668

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, FEBRUARY 28, 1998

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ²²	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt					
Federal Housing Administration: (Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	78
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	*
Total Unmatured debt.....					78
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total					79

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 ²³		Fiscal Year 1997 Total
JANUARY	Fiscal Year to Date	\$955,897.15
\$21,191.75	\$265,274.28	

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, FEBRUARY 28, 1998

Loan Description		Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁴
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,863,406	3,438,400	238,400
DQ8	12	AD5	05/15/05	4,260,758	2,942,108	1,318,650	261,900
DR6	10-3/4	AG8	08/15/05	9,269,713	7,231,313	2,038,400	66,400
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,745,100	10,816	0
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,719,184	3,286,400	377,600
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,407,479	1,260,320	408,480
DS4	10-5/8	AC7	08/15/15	7,149,916	6,650,076	499,840	128,960
DT2	9-7/8	AE3	11/15/15	6,899,859	5,491,859	1,408,000	81,600
DV7	9-1/4	AF0	02/15/16	7,266,854	6,711,654	555,200	137,600
DW5	7-1/4	AH6	05/15/16	18,823,551	18,261,151	562,400	0
DX3	7-1/2	AK9	11/15/16	18,864,448	17,945,328	919,120	49,840
DY1	8-3/4	AL7	05/15/17	18,194,169	8,003,929	10,190,240	340,160
DZ8	8-7/8	AM5	08/15/17	14,016,858	7,770,458	6,246,400	230,400
EA2	9-1/8	AN3	05/15/18	8,708,639	2,961,439	5,747,200	44,800
EB0	9	AP8	11/15/18	9,032,870	1,950,670	7,082,200	163,800
EC8	8-7/8	AQ6	02/15/19	19,250,798	5,330,798	13,920,000	363,200
ED6	8-1/8	AR4	08/15/19	20,213,832	17,699,592	2,514,240	197,440
EE4	8-1/2	AS2	02/15/20	10,228,868	5,080,868	5,148,000	53,200
EF1	8-3/4	AT0	05/15/20	10,158,883	3,344,323	6,814,560	71,520
EG9	8-3/4	AU7	08/15/20	21,418,606	5,043,406	16,375,200	466,240
EH7	7-7/8	AV5	02/15/21	11,113,373	10,073,373	1,040,000	88,000
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,606,248	7,352,640	60,160
EK0	8-1/8	AX1	08/15/21	12,163,482	5,115,802	7,047,680	662,720
EL8	8	AY9	11/15/21	32,798,394	7,594,844	25,203,550	980,400
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,826,390	1,526,400	151,200
EN4	7-5/8	BA0	11/15/22	10,699,626	2,922,026	7,777,600	144,000
EP9	7-1/8	BB8	02/15/23	18,374,361	10,779,161	7,595,200	432,000
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,215,828	4,693,216	308,416
ES3	7-1/2	BD4	11/15/24	11,469,662	2,968,542	8,501,120	345,360
ET1	7-5/8	BE2	02/15/25	11,725,170	2,681,970	9,043,200	348,800
EV6	6-7/8	BF9	08/15/25	12,602,007	11,439,127	1,162,880	718,720
EW4	6	BG7	02/15/26	12,904,916	12,555,816	349,100	133,500
EX2	6-3/4	BH5	08/15/26	10,893,818	10,189,018	704,800	216,000
EY0	6-1/2	BJ1	11/15/26	11,493,177	11,159,977	333,200	0
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,924,871	1,531,200	54,400
FA1	6-3/8	BL6	08/15/27	10,735,756	10,410,956	324,800	0
FB9	6-1/8	BM4	11/15/27	22,518,905	22,398,905	120,000	0
Total Treasury Bonds.....				480,659,167	307,016,995	173,642,172	8,325,216

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁴
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 WE8	B	9	912820 AN7	05/15/98	9,165,387	6,187,187	2,978,200	4,000
WN8	C	9-1/4	AP2	08/15/98	11,342,646	7,167,446	4,175,200	66,400
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	5,688,475	4,214,400	9,600
XE7	A	8-7/8	AR8	02/15/99	9,719,623	7,814,023	1,905,600	62,400
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,511,103	3,536,000	16,000
XW7	C	8	AT4	08/15/99	10,163,644	6,948,694	3,214,950	128,650
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,606,347	217,600	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,810,760	3,963,200	14,400
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,040	16,647,840	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,031	17,502,031	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,160,233	2,512,800	20,800
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,665,830	4,830,400	1,600
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,164,646	3,916,000	61,920
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,476,082	4,043,600	51,600
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	8,177,602	3,135,200	5,600
3W0	S	5-3/8	CP0	02/15/01	15,362,228	15,362,228	0	0
A85	B	8	BA4	05/15/01	12,398,083	9,066,908	3,331,175	138,300
B92	C	7-7/8	BB2	08/15/01	12,339,185	9,043,185	3,296,000	460,800
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,073,142	4,152,960	88,560
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,997,517	1,716,880	99,440
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,599,815	1,259,200	24,000
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	1,600
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,661,284	76,000	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,920,580	200,000	6,400
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,643	13,100,643	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	23,081,219	481,472	201,472
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,579,828	431,200	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,431,572	8,800	152,000
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,823,267	523,200	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	289,600
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,834,194	560	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,518	60,160	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,937,386	20,800	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
Total Treasury Notes.....					698,049,401	639,086,884	58,962,517	1,905,142
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	16,938,273	16,938,273	0	0
2M3	A	3-3/8	BV8	01/15/07	16,043,663	16,043,663	0	0
3T7	A	3-5/8	CL9	01/15/08	8,410,286	8,410,286	0	0
Total Inflation-Indexed Notes.....					41,392,222	41,392,222	0	0
Grand Total.....					1,220,100,790	987,496,101	232,604,689	10,230,358

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Includes \$30,870 million of 5-1/8% Treasury Notes Series K-1998 and \$531 million of Government Account Series which matured Saturday, February 28, 1998. Settlement will be on Monday, March 2, 1998.

⁵ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁶ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁷ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁸ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁹ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

¹⁰ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹¹ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹² Redeemable on demand.

¹³ Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹⁴ Redeemable after 6 months from issue date at option of owner.

¹⁵ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁶ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁷ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁸ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁹ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

²⁰ Includes \$30,870 million of 5-1/8% Treasury Notes Series K-1998 which matured Saturday, February 28, 1998.

²¹ Represents 5-1/8% Notes Series 1998 Government Account Series which matured Saturday, February 28, 1998.

²² All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²³ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²⁴ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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